



Will and Bequest Sample Language

Tedford Housing is honored that you are considering a legacy gift to support our mission of empowering people to move from homelessness to home.

The following is sample language that can be used for estate gifts through:

- Wills
- Living Trusts
- Retirement Plans Designations
- Life Insurance Beneficiary Designations
- Contingent provisions in any of the above estate documents

Each individual situation is unique; therefore, these are basic sample provisions. Please contact your attorney or estate planning professionals to assist you with specific language to include in your individual estate plans.

Percentage of Estate or Residuary Bequest

“I give to Tedford Housing, a nonprofit corporation located in Brunswick, ME, an amount equal to _____ percent of the total value of the assets in my estate (or the residue of my estate), whatever the amount shall be at the time of my death. This gift is for discretionary purposes to meet the highest priority needs of Tedford Housing as those arise.”

Or

“I give to Tedford Housing, a nonprofit corporation located in Brunswick, ME, all my right title and interest in the following described property: [list property here]. This gift is for discretionary purposes to meet the highest priority needs of Tedford Housing as those arise.”

Tedford Housing’s tax identification number: 01-0422035.